

## DEVELOPING ADAPTIVE SILVICULTURAL STRATEGIES IN THE CONTEXT OF CLIMATE CHANGE

Forestry & Natural Resources Webinar Portal  
March 27, 2013

Linda Nagel<sup>1,2</sup>  
Chris Swanston<sup>2</sup>, Maria Janowiak<sup>2</sup>, Matt Powers<sup>1,2</sup>

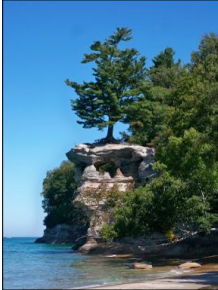
<sup>1</sup>School of Forest Resources & Environmental Science, Michigan Technological University  
<sup>2</sup>Northern Institute of Applied Climate Science, NRS, US Forest Service







## Roadmap ~ Climate Change Silviculture



- Climate change overview
- Role of terrestrial ecosystems
- What can we do as forest managers?
  - Complexity
  - DFCs
- Adaptive silviculture planning
- Next steps: Adaptive Silviculture for Climate Change Project

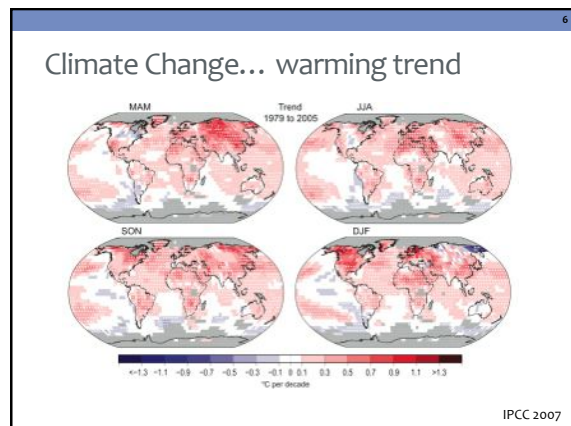
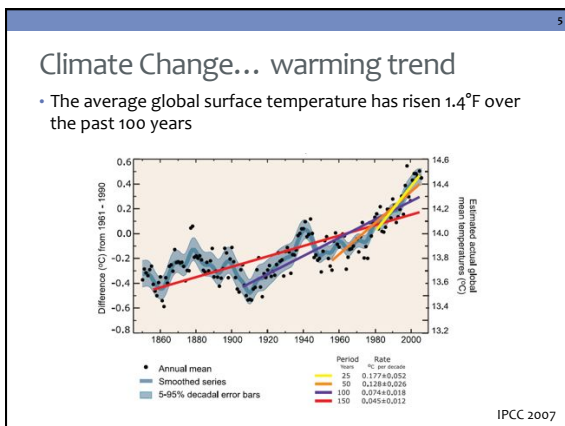
Pictured Rocks National Lakeshore, MI

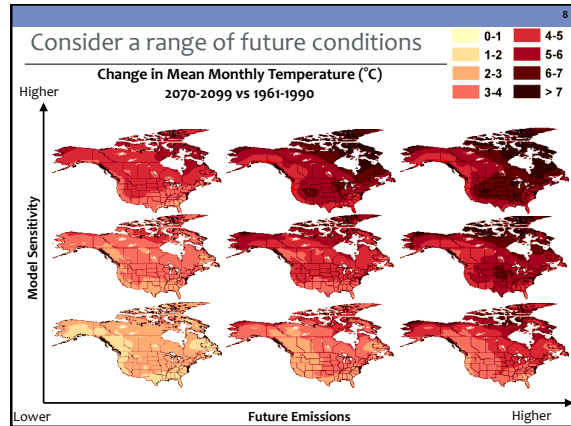
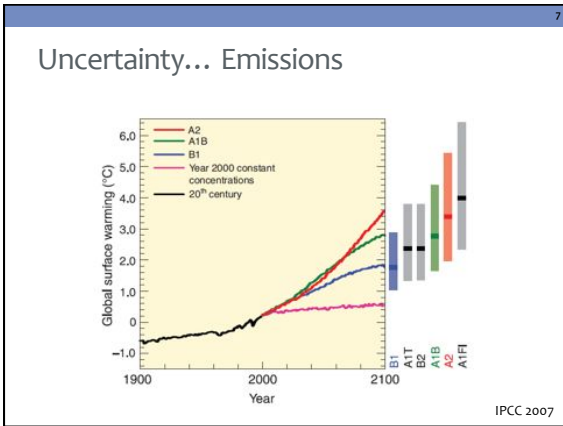
# CLIMATE CHANGE

### Polling Question:

Which answer best describes your belief in and concern about global warming?

- A. Alarmed
- B. Concerned
- C. Cautious
- D. Doubtful
- E. Dismissive





9

### Why does climate change matter?

20-45 days shorter

Stress

Disturbance

Arrives 29 days earlier

More Stress

More disturbance

## ROLE OF TERRESTRIAL ECOSYSTEMS

11

### Benefits of Climate Change

Increased productivity through...

12

### Benefits of Climate Change

Increased productivity through...

- Longer growing seasons
  - Evidence of phenological shifts (Parmesan and Yohe 2003)

13

## Benefits of Climate Change

Increased productivity through...

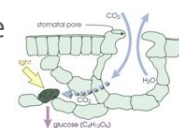
- Longer growing seasons
  - Evidence of phenological shifts (Parmesan and Yohe 2003)
- Increased precipitation in some regions
  - Wet areas have gotten wetter, dry areas drier (Dore 2005, IPCC 2007)

14

## Benefits of Climate Change

Increased productivity through...

- Longer growing seasons
  - Evidence of phenological shifts (Parmesan and Yohe 2003)
- Increased precipitation in some regions
  - Wet areas have gotten wetter, dry areas drier (Dore 2005, IPCC 2007)
- CO<sub>2</sub> fertilization (Ainsworth and Long 2005, Jones et al 2005, Norby et al 2005, Ainsworth and Rogers 2007)
  - Increased photosynthesis, increased water use efficiency

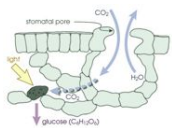



15

## Benefits of Climate Change

Increased productivity through...

- Longer growing seasons
  - Evidence of phenological shifts (Parmesan and Yohe 2003)
- Increased precipitation in some regions
  - Wet areas have gotten wetter, dry areas drier (Dore 2005, IPCC 2007)
- CO<sub>2</sub> fertilization (Ainsworth and Long 2005, Jones et al 2005, Norby et al 2005, Ainsworth and Rogers 2007)
  - Increased photosynthesis, increased water use efficiency
- Increased foraging and voltinism
  - Minimum temps increasing 2x rate of maximum
  - Positive effects on species such as Karner Blue Butterfly (Haack 1993, Walther et al 2002, Altermatt 201)

16

## Increased Stresses

- Acclimation to CO<sub>2</sub> fertilization
  - Varies by species and site
  - Nutrient deficiencies (especially N)
  - Limited sink strength
  - Sensitive to ozone pollution (+/-)
  - Evidence increased NPP and biomass, but limited evidence of long-term sequestration
    - Old trees
    - Wood growth and soil carbon – varies

The fertilization effect may be transitory, photosynthesis may not stay elevated, ecosystem carbon may not increase

Oren et al 2001, Ainsworth and Long 2005, Jones et al 2005, Norby et al 2005, Ainsworth and Rogers 2007

17

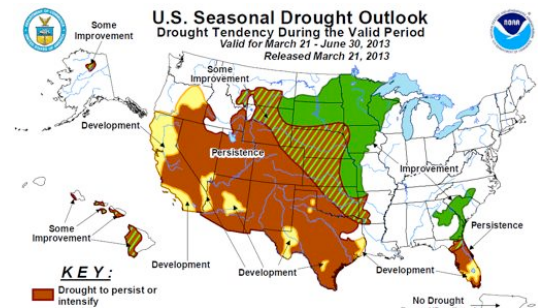
## Increased Stresses

- Acclimation to CO<sub>2</sub> fertilization
- Extreme weather events
  - Wind storms and hurricanes
  - Ice storms
  - Heat waves and droughts
  - Heavy precipitation
  - “Events” are not well modeled

18

## U.S. Seasonal Drought Outlook

Drought Tendency During the Valid Period  
Valid for March 21 – June 30, 2013  
Released March 21, 2013



**KEY:**

- Drought to persist or intensify
- Drought ongoing, some improvement
- Drought likely to improve, impacts ease
- Drought development likely

Depicts large-scale trends based on subjectively derived probabilities guided by short- and long-range statistical and dynamical forecasts. Short-term events – such as individual storms – cannot be accurately forecast more than a few days in advance. Use caution for applications – such as crops – that can be affected by such events. “Ongoing” drought areas are approximated from the Drought Monitor (D1 to D4 intensity). For weekly drought updates, see the latest U.S. Drought Monitor. NOTE: the green improvement areas imply at least a 1 category improvement in the Drought Monitor intensity levels, but do not necessarily imply drought elimination.

19

### Increased Stresses

- Acclimation to CO<sub>2</sub> fertilization
- Extreme weather events
- **Longer growing seasons**
  - Altered timing of aquifer recharge
  - Potential declines in summer seasonal stream flow
  - Potential increases in flashiness and episodic high flows
  - Increased water stress in late summer
  - Phenological shifts and asynchrony

Dale et al 2001, Huntington 2004, Parmesan 2006, Cherkauer and Sinha 2010

20

### Increased Stresses

- Acclimation to CO<sub>2</sub> fertilization
- Extreme weather events
- Longer growing seasons
- **Expanded pest and disease ranges**
  - Pests migrating northward
  - Accelerated lifecycles
  - Decreased probability of lower lethal temperatures
  - Increased winter minimum temps → potential range expansion (hemlock wooly adelgid, MPB)

Ayres and Lombardero 2000, Woods et al 2005, Parmesan 2006, Soja et al 2006

21

### Mountain pine beetle – caused mortality

Helena National Forest, MT <http://www.fs.fed.us/ccrc/>

Black Hills National Forest, SD

22

### Increased Stresses

- Acclimation to CO<sub>2</sub> fertilization
- Extreme weather events
- Longer growing seasons
- Expanded pest and disease ranges
- **Decreased snow pack and early thaw**
  - Early bud break and loss of cold hardening
  - Frost damage during spring freezing
  - Less insulation in cold snaps

Ayres and Lombardero 2000, Hennon et al 2006

23

### Increased Stresses

- Acclimation to CO<sub>2</sub> fertilization
- Extreme weather events
- Longer growing seasons
- Expanded pest and disease ranges
- Decreased snow pack and early thaw
- **Increased frequency and intensity of fire**

24

### Increased frequency and intensity of wildfire

Duck Lake Fire, MI  
May 2013

SAF 2008

Figure 5-1. Ten-year averages of acres burned and number of fires (Source: Compiled from National Interagency Fire Center 2007).

25

### Increased Stresses

- Acclimation to CO<sub>2</sub> fertilization
- Extreme weather events
- Longer growing seasons
- Expanded pest and disease ranges
- Decreased snow pack and early thaw
- Increased frequency and intensity of fire
- Species range shifts

36

### Species Range Shifts

Tree Atlas

Climate induced changes in biophysical conditions will likely lead to shifts in species range distributions

RF-Current      HADLEY HI

- White/Red/Jak
- Spice/Ply
- Longf/Blah
- Oak/Pine
- Oak/Hickory
- Oak/Gum/Cyp
- Elm/Ash/Crow
- Maple/Bech/Brah
- Aspen/Brah
- Redbud/Wal/Fer

Iverson et al 2008

<http://forest.moscowfs.lwsu.edu/climate/species/index.php>      Rehfeldt et al 2006

### Pinus ponderosa

Plant Species and Climate Profile Predictions

Current species distribution      CGCM3 B1 (best scenario) 90 yr      HADCM3 A2 (worst scenario) 90 yr

<http://forest.moscowfs.lwsu.edu/climate/species/index.php>      Rehfeldt et al 2006

### Picea engelmannii

Plant Species and Climate Profile Predictions

Current species distribution      CGCM3 B1 (best scenario) 90 yr      HADCM3 A2 (worst scenario) 90 yr

29

### Increased Stresses

- Species range shifts:
  - Range shifts ≠ instant catastrophic dieback
  - Mature trees should fare better
    - Developed root system
    - Greater carbohydrate reserves
  - Stress factors will increase in severity
    - Temperature
    - Moisture
    - Competition
  - Increased susceptibility to disturbance

HADLEY HI

Dale et al 2001, Iverson et al 2008

30

### Complex Interactions

- Savannification
- Northeastward shift in the prairie-forest border
- Trophic cascades, invasive species, and body-size hierarchies interactively modulate climate change response of ecotonal temperate-boreal forest

Frellich & Reich 2010; Frellich et al 2012

31

### Key vulnerabilities ~ Midwest Region

- Risk will be greater in **low diversity systems**
- Disturbance will destabilize **static ecosystems**
- Greater problems for **species already in decline**
- Resilience may be weakened in **fragmented ecosystems**
- Further reductions in habitat will impact **threatened, endangered, and rare species**
- Ecosystem changes will have significant effects on **wildlife**
- Impaired ability of forested watersheds to produce reliable supplies of **clean water**
- **Recreation** within forested ecosystems may change in extent and timing
- Altered traditional and modern **cultural connections** to forests

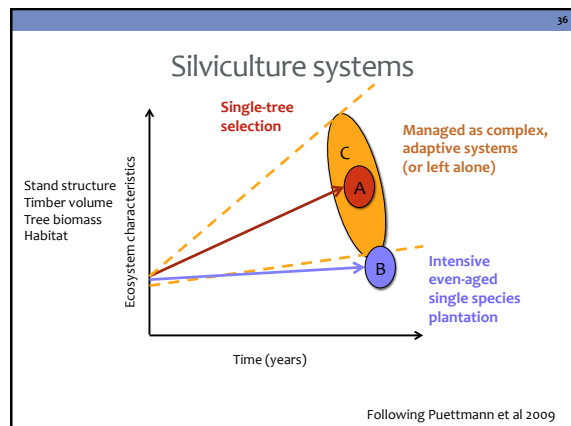
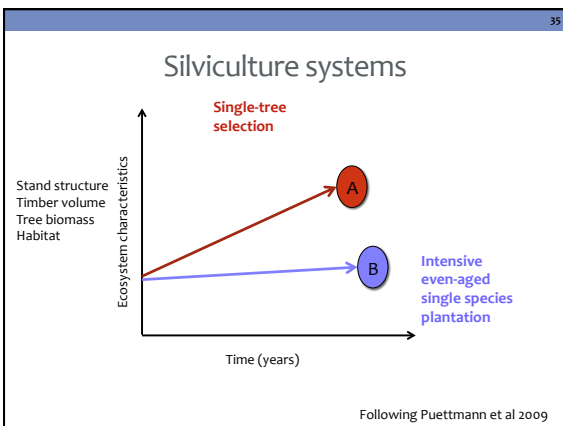
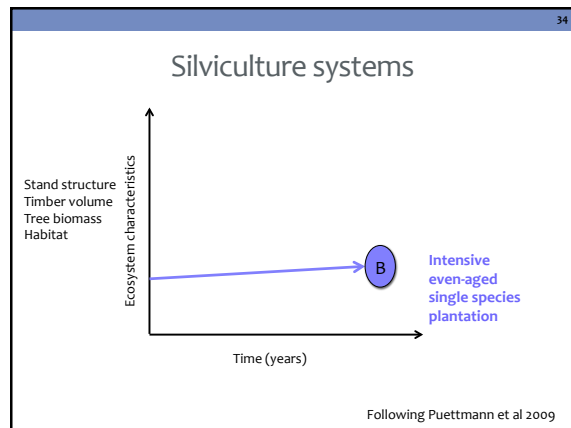
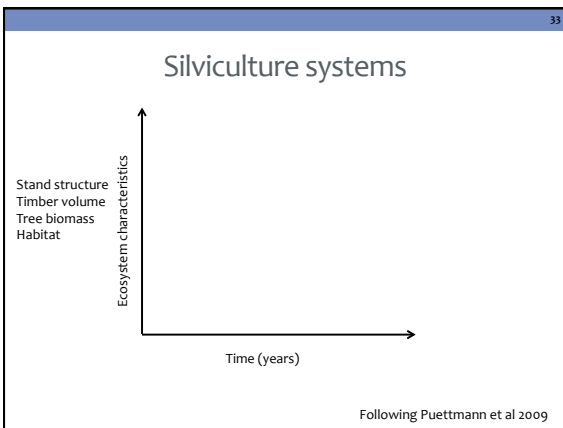
Swanston et al 2011, Handler et al 2012

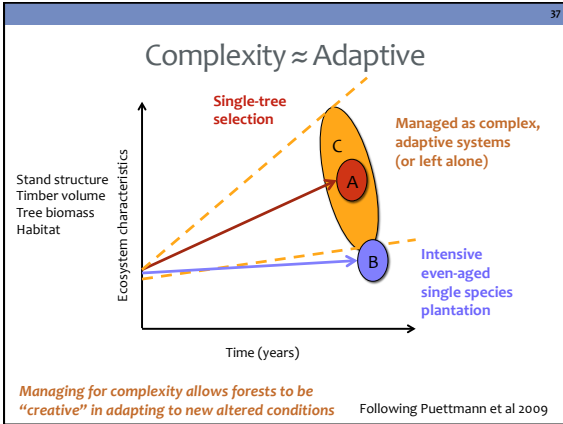
32

### Accommodating change

- **Diversity (complexity)** will be the key to maintaining ecosystem function, even if the species mixture of the system changes
- Species that are currently increasing
- Species with wider ecological range of tolerances
- Species with greater genetic diversity
- Species and ecosystems adapted to disturbances
- Species and ecosystems adapted to warmer, drier climates
- Ecosystems with diverse communities and species
- Ecosystems contained within larger, contiguous blocks

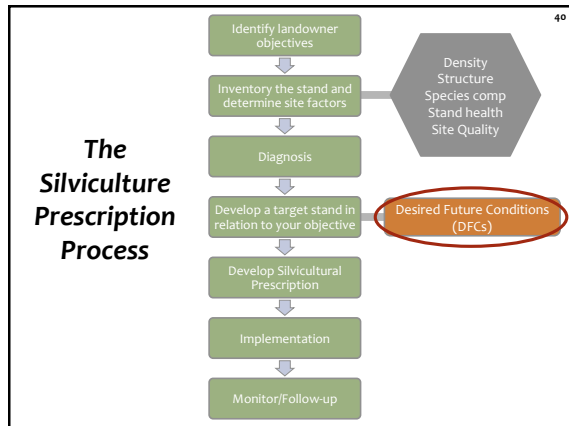
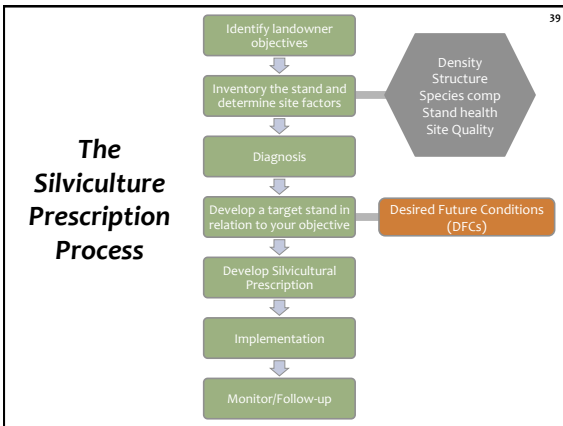
Swanston et al 2011





## WHAT CAN WE DO AS FOREST MANAGERS?

What can be done during the course of active management on public and private lands that would increase the resistance and resilience of forest stands within the context of climate change?



41

### Desired Future Condition (DFC)

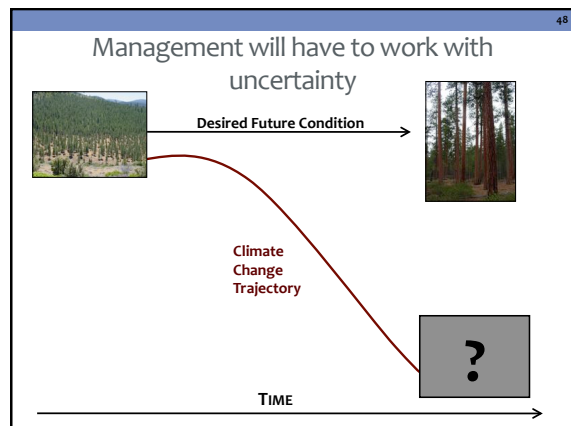
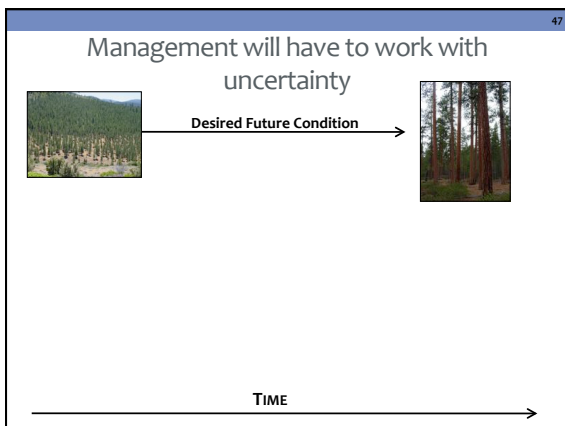
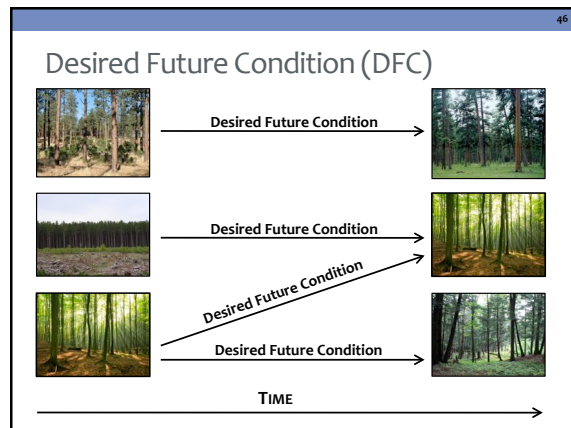
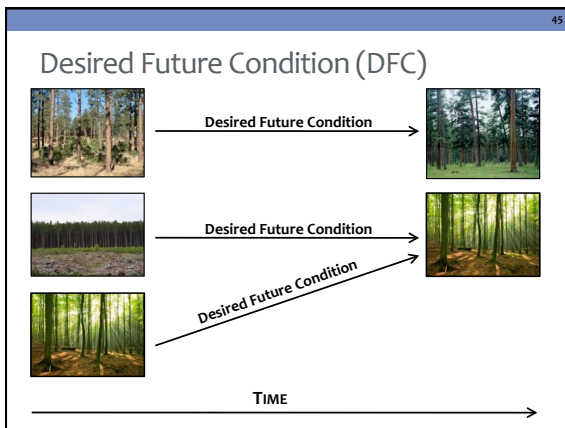
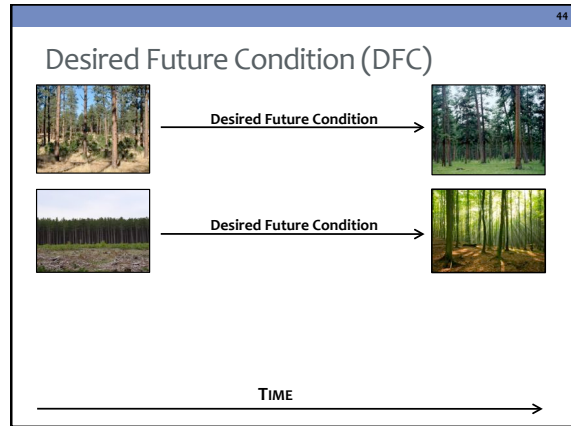
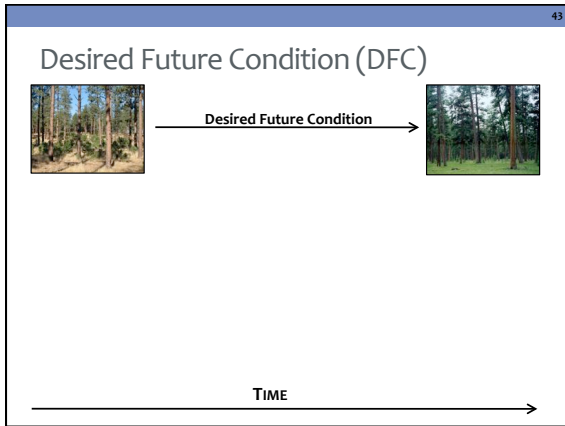
- DFC = a description of the land or resource conditions that are believed necessary if goals and objectives are fully achieved
  - SAF Dictionary of Forestry, 1998

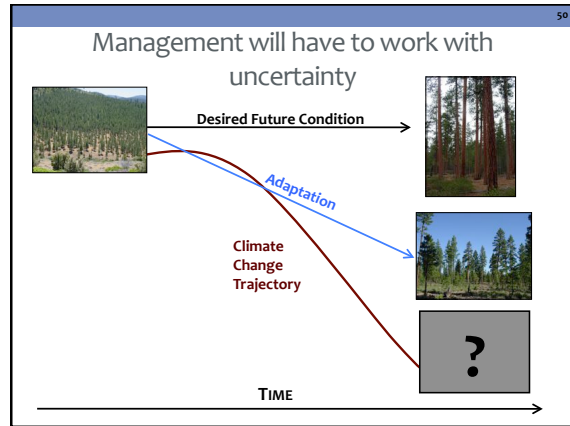
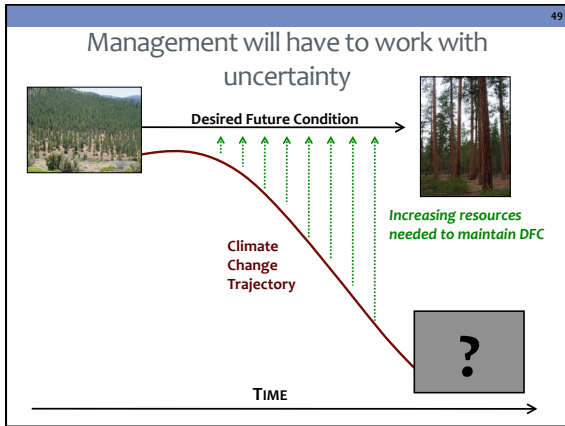
42

### Polling Question:

When managing forests in my region, desired [future] conditions are often defined by some type of historic structure and/or species composition.

- A. True
- B. False
- C. I'm seeing this approach change...





51

### Desired Future Condition (DFC)

- The concept of "Desired Future Conditions" should be replaced with "Desired Future Dynamics"
  - Kohm and Franklin 1997
- Refocus on *desired future dynamic processes* rather than static goals of composition and structure

52

### Resource Management and Climate Change

**ADAPTATION**

- Actions to moderate the vulnerability of forests to climate change
- Position forests to become more healthy, resistant, & resilient
- Facilitate ecosystem responses to climate change when appropriate

**MITIGATION**

- Use of forests to sequester carbon, provide renewable energy from biomass, & avoid carbon losses from fire, mortality, conversion, etc.

53

### Climate Change = Adaptive Silviculture

- RESISTANCE** – improve the defenses of the forest against effects of change
  - Short-term
  - High-value

Millar et al 2007, 2008

54

### Climate Change = Adaptive Silviculture

- RESISTANCE** – improve the defenses of the forest against effects of change
- RESILIENCE** – accommodate gradual change, usually returning to a prior condition after disturbance
  - Thinning stands to improve health and vigor
  - Manage vegetation following disturbance

Millar et al 2007, 2008

55

## Climate Change = Adaptive Silviculture

- **RESISTANCE** – improve the defenses of the forest against effects of change
- **RESILIENCE** – accommodate gradual change, usually returning to a prior condition after disturbance
- **RESPONSE** – intentionally accommodate change, enabling ecosystems to adaptively respond
  - Assist transitions and range shifts
  - Increase connectivity for migration corridors

Millar et al 2007, 2008

56

## Climate Change = Adaptive Silviculture

- **RESISTANCE** – improve the defenses of the forest against effects of change
- **RESILIENCE** – accommodate gradual change, usually returning to a prior condition after disturbance
- **RESPONSE** – intentionally accommodate change, enabling ecosystems to adaptively respond
- **REALIGNMENT** – move heavily disturbed systems into alignment with current and future conditions rather than restoring to a historical baseline

Millar et al 2007, 2008

57

## Climate Change = Adaptive Silviculture

- **RESISTANCE** – improve the defenses of the forest against effects of change
- **RESILIENCE** – accommodate gradual change, usually returning to a prior condition after disturbance
- **RESPONSE** – intentionally accommodate change, enabling ecosystems to adaptively respond
- **REALIGNMENT** – move heavily disturbed systems into alignment with current and future conditions rather than restoring to a historical baseline
- **REDUCE** – mitigation of greenhouse gases through carbon sequestration and renewable energy use

Millar et al 2007, 2008

58

## Climate Change = Adaptive Silviculture

- **RESISTANCE** – improve the defenses of the forest against effects of change
- **RESILIENCE** – accommodate gradual change, usually returning to a prior condition after disturbance
- **RESPONSE** – intentionally accommodate change, enabling ecosystems to adaptively respond
- **REALIGNMENT** – move heavily disturbed systems into alignment with current and future conditions rather than restoring to a historical baseline
- **REDUCE** – mitigation of greenhouse gases through carbon sequestration and renewable energy use

Millar et al 2007, 2008

# ADAPTIVE SILVICULTURE PLANNING

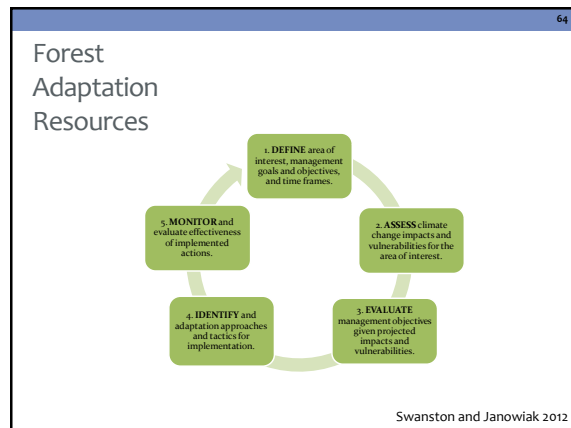
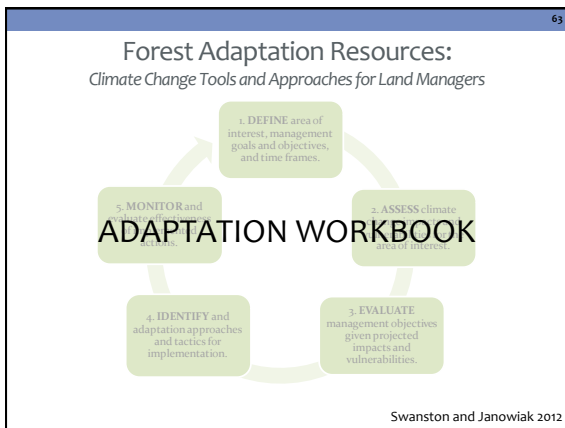
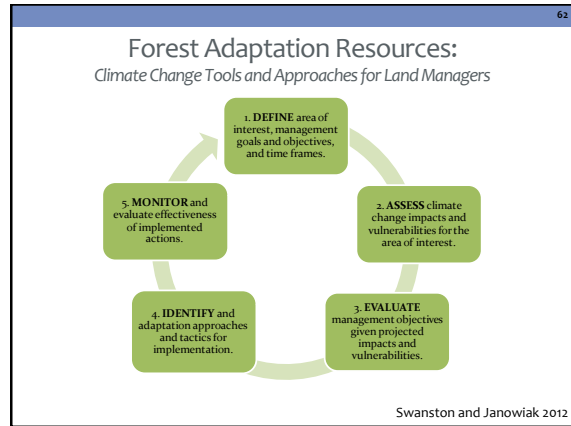
---

60

## Polling Question:

How does climate change rate as a factor in natural resource management and planning in your region?

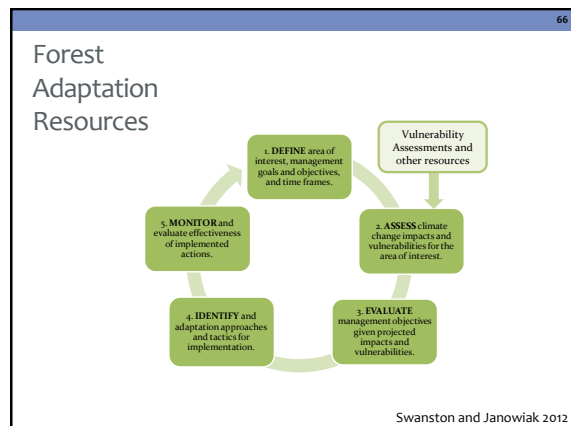
- Priority
- One of many important considerations
- Minor consideration
- Not a consideration



65

### 1. Define area of interest

- Northern hardwood stand dominated by sugar maple in the eastern Upper Peninsula of Michigan
- Minor component of:
  - Yellow birch
  - Eastern hemlock
  - American basswood
  - Eastern white pine



67

### Vulnerability Assessments

Ecosystem Vulnerability Assessment and Synthesis: A Report from the Climate Change Response Framework Project in Northern Wisconsin

Applying a Decision Support Tool for Assessing Vulnerability of Wildlife to Climate Change: A Case Study on the Colorado National Forest, Arizona

CLIMATE CHANGE AND FOREST BIODIVERSITY: A Vulnerability Assessment and Action Plan for National Forests in Western Washington

TACCIMO

68

### 2. Assess climate change impacts and vulnerabilities

USDA Forest Service Northern Research Station

Climate Change Tree Atlas (A Spatial Database of 134 Tree Species of the Eastern USA)

Table of 134 Tree Species:

Reliability	Genus	Species	Scientific Name
●	193	American basswood	Tilia americana
●	112	American beech	Fagus grandifolia
●	411	American chestnut	Castanea americana
●	172	American elm	Ulmus americana
●	191	American holly	Ilex opaca
●	391	American hophornbeam	Corylus cornicola
●	195	American ironwood	Sideroxylon americanum
●	41	Bluish white cedar	Chamaecyparis thyoides
●	168	Bronzed oak	Quercus darwini
●	194	Bur oak	Amygdalopsis alba
●	111	Florida maple	Acer floridanum
●	171	Florida yellow pine	Pinus palustris
●	173	Florida slash pine	Pinus carolinensis
●	192	Hickory	Carya sp.
●	196	Hickory	Carya sp.
●	197	Hickory	Carya sp.
●	198	Hickory	Carya sp.
●	199	Hickory	Carya sp.
●	200	Hickory	Carya sp.
●	201	Hickory	Carya sp.
●	202	Hickory	Carya sp.
●	203	Hickory	Carya sp.
●	204	Hickory	Carya sp.
●	205	Hickory	Carya sp.
●	206	Hickory	Carya sp.
●	207	Hickory	Carya sp.
●	208	Hickory	Carya sp.
●	209	Hickory	Carya sp.
●	210	Hickory	Carya sp.
●	211	Hickory	Carya sp.
●	212	Hickory	Carya sp.
●	213	Hickory	Carya sp.
●	214	Hickory	Carya sp.
●	215	Hickory	Carya sp.
●	216	Hickory	Carya sp.
●	217	Hickory	Carya sp.
●	218	Hickory	Carya sp.
●	219	Hickory	Carya sp.
●	220	Hickory	Carya sp.
●	221	Hickory	Carya sp.
●	222	Hickory	Carya sp.
●	223	Hickory	Carya sp.
●	224	Hickory	Carya sp.
●	225	Hickory	Carya sp.
●	226	Hickory	Carya sp.
●	227	Hickory	Carya sp.
●	228	Hickory	Carya sp.
●	229	Hickory	Carya sp.
●	230	Hickory	Carya sp.
●	231	Hickory	Carya sp.
●	232	Hickory	Carya sp.
●	233	Hickory	Carya sp.
●	234	Hickory	Carya sp.
●	235	Hickory	Carya sp.
●	236	Hickory	Carya sp.
●	237	Hickory	Carya sp.
●	238	Hickory	Carya sp.
●	239	Hickory	Carya sp.
●	240	Hickory	Carya sp.
●	241	Hickory	Carya sp.
●	242	Hickory	Carya sp.
●	243	Hickory	Carya sp.
●	244	Hickory	Carya sp.
●	245	Hickory	Carya sp.
●	246	Hickory	Carya sp.
●	247	Hickory	Carya sp.
●	248	Hickory	Carya sp.
●	249	Hickory	Carya sp.
●	250	Hickory	Carya sp.

134 Species Combined/Compared

Buttons: Combined Species Output, Summary of Predictors, Google Earth Maps, Regional Analysis Northeast

<http://www.nrs.fs.fed.us/atlas/tree/>

69

### Mean IV change from current Hiawatha National Forest

#### LOSERS

Species	Current	HadHIDif
* Sugar maple	12.21	-7.69
Northern white cedar	8.99	-7.42
Balsam fir	8.25	-7.27
Quaking aspen	7.03	-6.39
Red maple	10.43	-4.34
Jack pine	5.15	-4.17
Red pine	3.50	-2.76
* Yellow birch	2.05	-1.72
* Eastern hemlock	2.45	-1.68
* Eastern white pine	2.69	-0.73

Map of Hiawatha National Forest showing change values: 22.85, -17.72

Top 5 losers

<http://www.nrs.fs.fed.us/atlas/tree/>

70

### Mean IV change from current Hiawatha National Forest

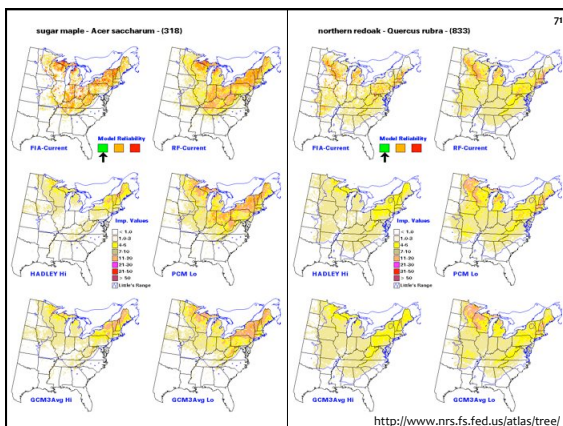
#### WINNERS

Species	Current	HadHIDif
White oak	0.02	6.06
Eastern redcedar	0.00	4.65
Black oak	0.02	4.54
Silver maple	0.00	3.98
Post oak	0.00	3.16
* Northern red oak	1.19	3.04
American elm	0.84	2.65
Eastern cottonwood	0.02	2.34
* White ash	1.18	2.07
Hackberry	0.00	2.06

Map of Hiawatha National Forest showing change values

Top 10 winners

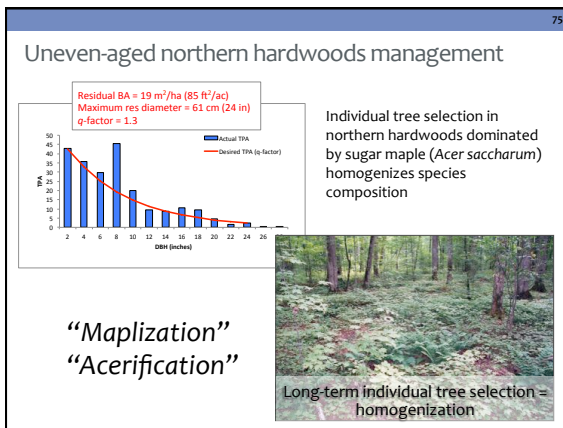
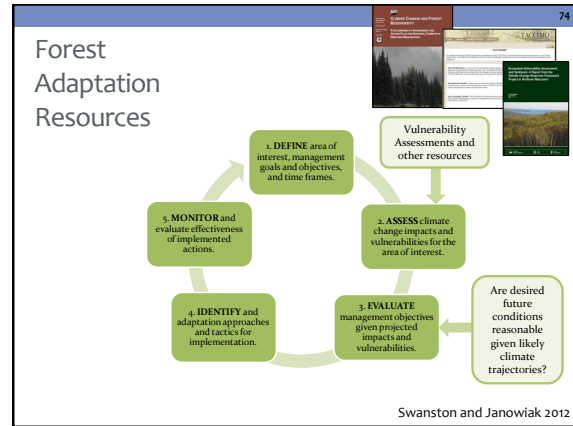
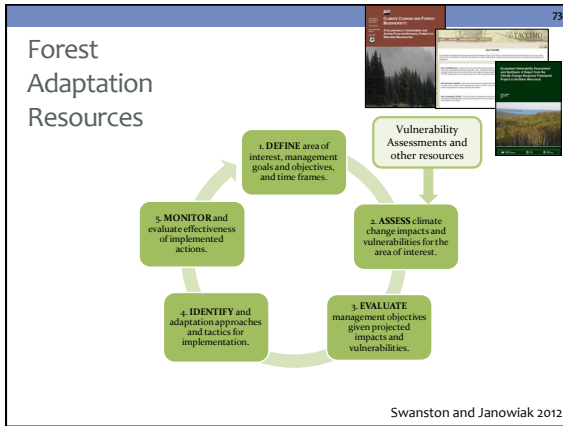
<http://www.nrs.fs.fed.us/atlas/tree/>



72

### 2. Assess climate change impacts and vulnerabilities

- Warmer temperatures
- Altered precipitation regimes
- Increased potential for drought
- Many species expected to fare worse in the future
  - Sugar maple, yellow birch, eastern hemlock, eastern white pine
- Increases in pests and disease
  - Emerald ash borer, sugar maple decline, other...



76

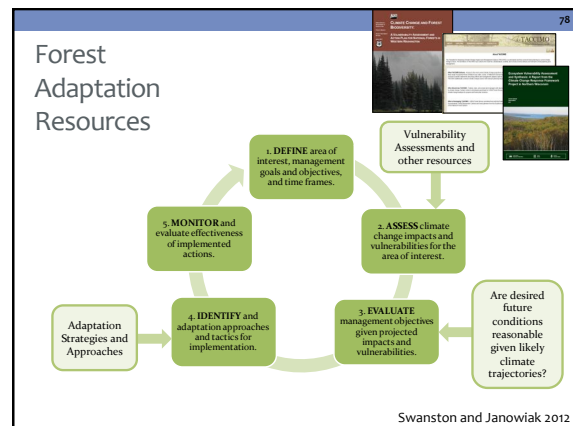
### 3. Evaluate management objectives given impacts and vulnerabilities

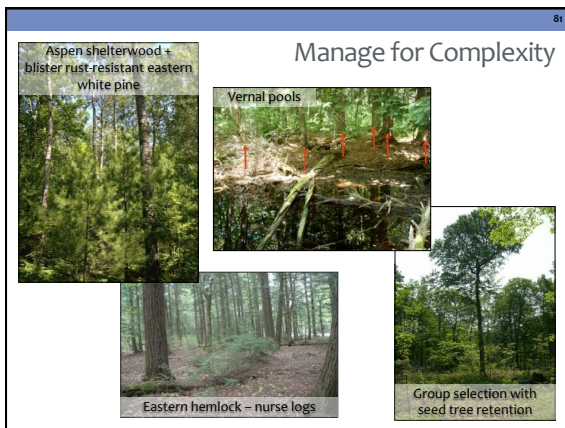
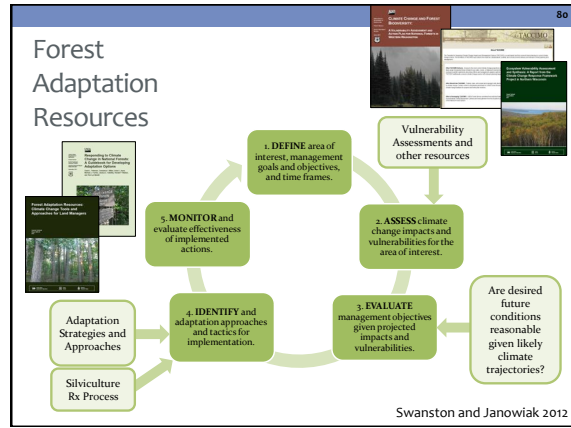
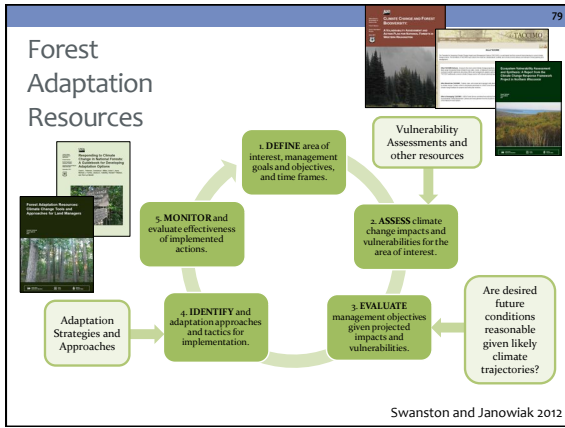
- **Historic management objective:** high-quality sugar maple sawtimber
- **Silviculture approach:** uneven-aged, balanced age structure by a q-factor, short cutting cycle length

77

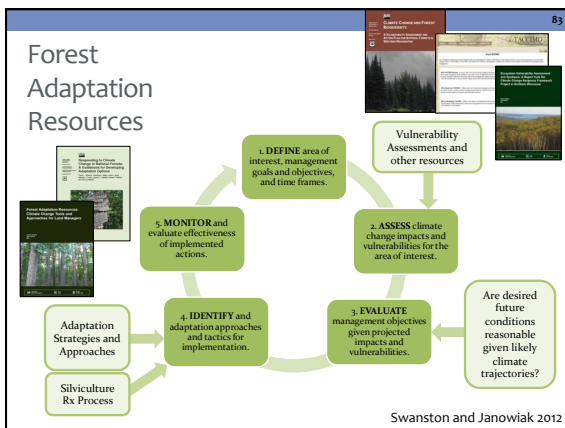
### 3. Evaluate management objectives given impacts and vulnerabilities

- **Historic management objective:** high-quality sugar maple sawtimber
- **Silviculture approach:** uneven-aged, balanced age structure by a q-factor, short cutting cycle length
- **Contemporary management objective:** increase resiliency, promote species diversity and complexity
- **Silviculture approach:** alternative methods that promote regeneration of midtolerants and species that are expected to fare better in a future climate





- ### 4. Identify adaptation approaches and tactics for implementation
- Business as usual isn't going to work
  - Enhance and maintain species and structural diversity in northern hardwoods
    - Create CWD
    - Yellow birch seed-tree + group selection
    - Protect vernal pools
    - Femelschlag
    - Rethink shelterwoods
    - Use appropriate planting stock
    - Think creatively
- 




## NEXT STEPS

Adaptive Silviculture for Climate Change  
... a project with a national scope

85

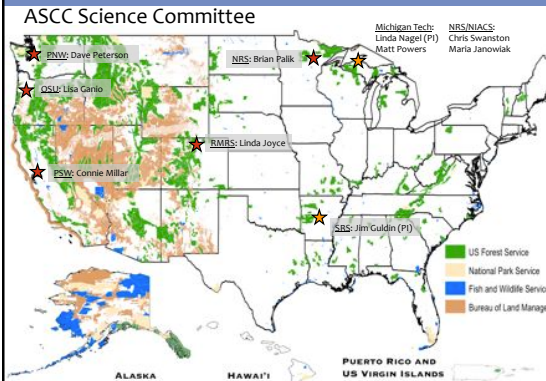
## Adaptive Silviculture for Climate Change (ASCC)

- Forest managers need robust examples of how to integrate climate change adaptation into silvicultural planning and on-the-ground actions
- Core Team:
  - Linda Nagel – Lead University PI, MTU, NIACS
  - Jim Guldin – Lead Forest Service PI, SRS
  - Matt Powers – ASCC Project Coordinator, MTU, NIACS
  - Chris Swanston – Research Ecologist, NRS, NIACS
  - Maria Janowiak – Scientist, NRS, NIACS



86

## ASCC Science Committee



Map locations and affiliations:

- PNW: Dave Peterson
- OSU: Lisa Ganio
- PSW: Connie Millar
- NRS: Brian Palk
- RMI: Linda Joyce
- SRS: Jim Guldin (PI)
- Michigan Tech: Linda Nagel (PI), Matt Powers
- NRS/NIACS: Chris Swanston, Maria Janowiak

Legend:

- US Forest Service
- National Park Service
- Fish and Wildlife Service
- Bureau of Land Management

ALASKA HAWAII PUERTO RICO AND US VIRGIN ISLANDS

87

## Adaptive Silviculture for Climate Change (ASCC)

### PROJECT GOALS (1)

- Populate a multi-region study design with ecosystem-specific climate change adaptation treatments using input from an expert panel of regional scientists and local managers
- Primary objectives: compare key variables among various climate change adaptation treatments in 3-5 different forest types across the United States
  - Forest growth and productivity
  - Overstory and understory species composition
  - Forest health and/or tree vigor

Treatments  
Resistance  
Resilience  
Transition  
No Action  
Sensu Millar et al 2007

88

## Adaptive Silviculture for Climate Change (ASCC)

### PROJECT GOALS (2)

- Introduce natural resource managers to conceptual tools and approaches that help integrate climate change into natural resource management and silvicultural decision making
- Primary objectives: conduct training sessions at participating Forests for an audience of local managers and scientists
  - Discuss projected climate change impacts and vulnerabilities relevant to local management goals
  - Introduce conceptual tools that help managers identify appropriate adaptation approaches and tactics

89

## Summary... Climate Change

- Future change is uncertain in severity, but certainly coming
- Impacts of the changing climate on forests
  - Same old stresses, but worse
- Severity is affected by local conditions
- Business as usual isn't going to cut it
- We need to incorporate climate change into natural resource management

90

## Summary... Adaptive Silviculture

- The adaptive planning process:
  - Helps us understand trends related to the changing climate
  - Translate this information into tactics that can be implemented on the ground
- Defining management goals and objectives based on a range of future conditions will be more practical than using historic benchmarks alone, especially in the context of "restoration"
- Managing for complexity may increase resilience
- Adaptive management will help us attain the ultimate goal of sustaining ecosystem function

